

The Top 50 Swiss IAMs 2022

We are thrilled to be featuring GN Finance in the fourth edition of this project. The Top 50 is Citywire Switzerland's comprehensive overview of some of the largest independent asset management companies across Switzerland and Liechtenstein.

CITYWIRE SWITZERLAND

TOP50

INDEPENDENT ASSET
MANAGERS 2022

GN FINANCE



Jean-Michel D'Urso
CIO

Founded in:

2003

HQ:

Vaduz

Total AUM:

CHF 1bn

Third-party
products:

50%

No. of in-house
mutual funds:

3

No. of clients:

220

How do you check whether a fund is socially responsible?

We rely on the fund documentation and interviews with the fund manager and its asset management company. There are specific criteria that need to be fulfilled before an active fund qualifies for our investment universe. We ask them to provide detailed information about the supply chain and above all how the investment process is organised. We then evaluate the quality of the fund manager's answers, but we do not check the supply chains ourselves. Concerning our ESG process, we rely on commonly used data providers. This process is done in-house for the time being. As our AUM grow and we become more specialised in certain markets, we will need to evaluate the possibility of outsourcing this task.

On the [Top 50 microsite](#), you will find the views of this year's laureates on the challenges and opportunities of the industry, along with the company profiles and relevant articles.

TOP50

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